



Lender Studio

Become a more efficient lead arranger of loans with multiple participants

Better manage and grow loan portfolios with multiple participants

Keeping track of commercial loans can be challenging and managers often find themselves running reports frequently throughout the day to capture upcoming activity. While this process lets them see the information they need at that moment, it's only a snapshot in time that becomes outdated almost the minute the report is run.

Lender Studio provides financial institutions with the tool to administer and lead commercial credits that have been participated or assigned to outside lenders. It enables the management of all loan servicing transactions including drawdowns, lender share management, notifications, and more. With an efficient, real-time view of upcoming activity, activity currently in process, and already-processed activity without having to run reports throughout the day, managers can track progress and loan activities from start to finish. With a customizable dashboard that delivers transparency across all activity, managers have the ability to balance and streamline workflows, allowing them to work smarter, faster, and concentrate on higher level tasks.

Benefits

- Create seamless communication with participants via automated notices.
- Maintains all of your loan data and activity in a customizable dashboard.
- Provides managers with tools that ensure efficiency.
- Tracks progress and activities completed and in process.
- Integrates with core system accounting engines.
- Modern UI that's easy to manage.
- Visibility and transparency into workflows, unlike outsourced activities.
- Replaces manual processes and spreadsheets.
- Tracks fees related to different loan types.

AGREEMENT NAME	COMMITMENT NAME	CUSTOMER NAME	FEE DESCRIPTION	VALUE	TARGET DUE DATE	STATUS
Agreement 1	Project Loan 100MM	Customer 1	Utilization Fee	5.00%	01-MAR-2021	Ready
Agreement 2	Operating Line 200MM	Customer 2	Value 2	\$100	Value 2	Ready
Agreement 3	Amortizing Term 400MM	Customer 3	Value 3	Foo	Value 3	Ready

Features

- Screens and tabs with views into Customer information, access to Agreements, and a view of Commitments, Accounts, and Investment Allocations.
- Customizable User dashboards that organize data according to user needs.
- Workflow organized by activities, steps, and tasks as well as alerts.
- Checklists that provide transparency and workflow management, ensuring tasks are completed on time.
- Wizards for actionable items that simplify your ability to input information